

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DEUTSCHE BANK TRUST COMPANY AMERICAS,
in its capacity as successor indenture trustee for certain
series of Senior Notes, *et al.*,

Plaintiffs,

vs.

ADALY OPPORTUNITY FUND TD SECURITIES INC.
C/O ADALY INVESTMENT MANAGEMENT CO., *et al.*,

Defendants.

No. 1:11-cv-04784 (RJH)

ECF CASE

NOTICE OF APPEARANCE

To the Clerk of this Court and all parties of record:

PLEASE TAKE NOTICE that Vincent R. Cappucci, a member of this Court in good standing, respectfully enters his appearance as attorney of record for the following defendant:

Mid Atlantic Capital Corp.

Dated: New York, New York
October 14, 2011

By: /s/ Vincent R. Cappucci

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